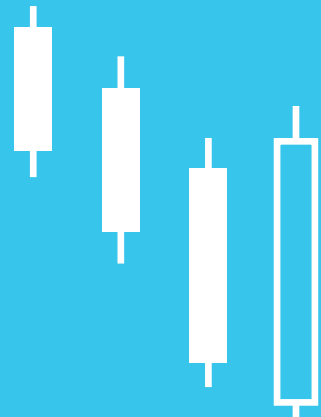
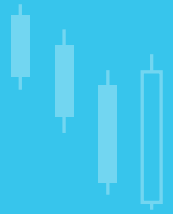
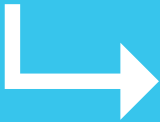


Opportunities & Services for the German Stock Market





Did You Know?



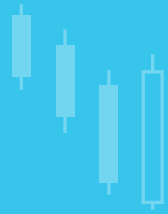
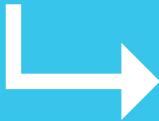


Many companies listed on the TSX Venture Exchange or the OTC Bulletin Board have no clue that they are also listed on the Frankfurt Stock Exchange. These companies are missing a huge opportunity right now because new rules of the Deutsche Boerse came into effect on the 6th July 2009: **The Secondary Quotation Listing for foreign companies traded in unregulated markets like OTC.BB or TSX isn't possible any longer.**

As a result of these changes companies already listed in Frankfurt have a big advantage if their management takes care for potential investors living in the German speaking market consisting of three rich countries Germany, Austria and Switzerland with more than 100 million inhabitants.

The Frankfurt Stock Exchange is still booming but without providing the potential investors with necessary information about your company and increasing awareness you will miss the chance to participate. We are an experienced service and consulting team only working together with A-level partners to support your company in the German speaking market. Please invest some time and recognise your opportunities...

Why is the German-speaking region so important?





It consists of Germany, Austria and Switzerland with more than 100 million inhabitants.



These three countries are among the 10 richest in the world.



It represents a significant part of the financial community worldwide because of their relative level of prosperity.



German speaking investors are still looking for promising companies to invest.

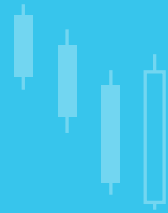


German investors are considered to be more conservative than in the U.S. or Canada.



Day trading in Germany is only 5% of the entire trading volume.

Why us?



- A broad distribution forms the basis for success in the German-speaking financial community.
- Direct communication with investors increases your company's value and profile.
- The mutual trust between investor and company is reinforced.
- The company increases its awareness level and its trading volume in the German speaking region.
- A strong and reliable communication partner is essential for market awareness in the German-speaking region.

Why us?



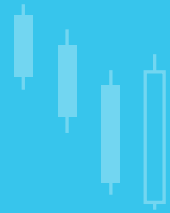
We have long time experience with all kind of investors and know exactly the rules of the market.



We are only working together with A-level partners to ensure best quality.

Why us?

Before we start we offer a startup package. Afterwards we offer a basic package with additional modular services.



Translation of important content and the IR section of the companies website into German.



Fact book and fact sheet (12-16 pages in German).



Professional customising of all company presentations including presentations, print documents for investors, CV's, branding and much more for the German market.



Professional translation of all documents and content if needed.



Translation of press releases into German and rewriting to comply with the rules of the Frankfurt Stock Exchange.



Distribution of your press releases via different channels. We are attaching a list with all media platforms and press agencies at the end of our proposal. We can send press releases to almost 300 financial related websites (financial websites, portals, communities, bank websites, newspapers etc).



Providing a German contact address and phone number.



Responding to e-mail and phone calls from the German-speaking region.



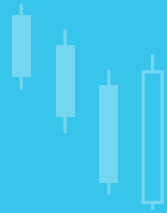
Networking and personal contacts with market participants.



Monthly reporting of stock price and volume developments.




Reporting about developments of the company in all important discussion boards (it is important to know what potential investor think about your company and to solve problems that arise).



Further Investor Relations Services

In addition to the basic package, Translloyd Consulting offers a lot more opportunities for overseas companies to attract new shareholders within the German-speaking financial community. An extensive range of business activities enables us to take over all IR-relevant services as well as financial communication within the limits of individual projects. Next to the services mentioned above we offer tailored business solutions for your special demands.



Coverage in well-known and successful stock-market newsletters (i.e. Small Cap Scout, International Stock Picker, Stock Whisper, Turbo Stocks).

Press meetings: arranging and organising of conversations with journalists of the most important business magazines in the German-speaking region.

Organisation of road show days in several cities with banks, funds, high net-worth individuals and other institutional investors to raise money for your company.

Research coverage for institutional and high net-worth individuals (i.e. Independent Small Cap Research).

Creation and coordination of mailer services designed in own label for up to 1.5 million potential investors.

Presentation of the company including market analysis, interview and report on well-known financial websites.

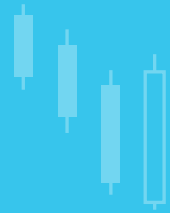
Manufacturing of business clothes for exhibitions if needed with logos, etc.

TV interviews on DAF (Deutsches Anleger Fernsehen).

Radio interviews to be broadcasted on the Boerse Radio Network.

Additional distribution lists to reach approx. 500,000 high-potential new investors – all are registered subscribers and interested in information.

Corporate Finance - Road Shows



We are planning and organising road show days for our clients. The road show service could include i.e. two days in Zurich, two days in Frankfurt and another 2 days in Munich:

- Planning of road show.
- Organising meetings with high net-worth individuals.
- Organising meetings with institutional investor.
- Organising one-on-one meetings.
- Preparing of corporate documents.

Get in touch with us!



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